

- Buy out of Real Solutions SA shares¹ -

Kontich, April 30th 2002. Real Software NV acquired an additional number of 110 of the shares of Real Solutions SA. This buy-out was the result of a contribution in kind of 110 additional shares of Real Solutions SA not yet owned by Real Software to the share capital of Real Software NV. As a result, the share capital of Real Software NV was increased with €2,400,105.28 (including issuance premiums) through the issuance of 433,232 new Real Software shares. As a consequence of aforementioned transaction, Real Software NV has increased its (direct and indirect) participation in Real Solutions SA from 94.13% to 99.14%.

The new shares of Real Software NV, issued as compensation for aforementioned contribution in kind, are registered shares and have the same rights and obligations as the existing shares of Real Software NV. The new shares shall participate in the results from and over the entire fiscal year that started on January 1, 2002, in the same manner as the existing shares. The new shares shall not benefit from the reduced withholding taxes (the so-called “*verlaagde roerende voorheffing*”, or “*VVPR-statuut*”). The new shares have not yet been admitted to listing on Euronext Brussels.

(End of press release)

For any further information:

REAL SOFTWARE

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About Real Software NV

Real Software was established in 1986. In 2001 the group realised a consolidated operating profit (EBIT) of 20,1 million euro, on a total consolidated turnover of 208,6 million euro, which represents an EBIT margin of 9.6%. The Real Software Group currently employs a staff of 1750 employees. The group offers a comprehensive range of software services ranging from the development and implementation of its own products, over tailor-made solutions and consulting for third-party products, such as SAP and JD Edwards. The company exports Belgian technology to countries such as Luxemburg, the Netherlands, France, Germany and Switzerland. The customer portfolio includes companies such as Du Pont de Nemours, Carrefour, Océ, Johnson & Johnson, Merck Sharp & Dohme, Biogen, Renault, the Paris Metro, TF1, EDF – Electricité de France, SNCF, the Dutch Post Office, NedCar, Philips, Shopi, Bandag, Goodyear, KBC Bank and Fortis Bank.

(If there should be any interpretation differences between the Dutch and the English text, the Dutch text will be binding.)

¹ Real Solutions SA is a limited liability company under the laws of the Great Duchy of Luxembourg, with registered office at rue d'Eich 33, 1461 Luxembouroug, Great Duchy of Luxembourg.